

BenefitAll LLC Mission Enterprise Fund Appendix A

Public Review Checklist For Mission Enterprise, Securities Risk, Privacy, And Cost-Sharing Controls

Field	Public Review Value
Founder & Steward	Frenchie
Revision date	May 31, 2026
Appendix status	Public-review companion appendix for covenant-member review. Planning and review only. Not formation, legal advice, tax advice, solicitation, fundraising, spending authority, program launch, website authorization, or approval that any fund is active.
Related main plan	Paradise_Folk_School_BenefitAll_LLC_Mission_Enterprise_Fund_Business_Plan_V1_2026_05_31.docx
V8 relationship	Companion appendix under the covenant-member-approved Paradise Folk School Organizational Business Plan V8.
Source of truth	Local DOCX is the source of truth. Any Google Docs copy must carry the same version, date, status, owner, sharing permissions, and sync rule from the approved DOCX; the DOCX controls if there is a conflict.

1. Public Purpose

This appendix helps public readers, covenant members, and reviewers see how a possible BenefitAll LLC mission-enterprise lane would stay separate from charitable, social-welfare, and PAC activity before any business operation.

This appendix is written for public review. It explains guardrails in plain language, but it does not create an entity, authorize fundraising, approve spending, launch a program, certify legal compliance, or replace licensed legal, tax, accounting, campaign-finance, securities, insurance, or safeguarding review.

2. Public Reader Summary

Question	Plain Answer
Is this fund active now?	No. This appendix and the related business plan are planning and review documents only.
Can the public send money now?	No. No contribution, dues, investment, payment, or fundraising pathway is opened by this appendix.
Can website language change now?	No. Website copy requires separate source-of-truth approval after covenant-member review.
Who approves action?	Humans approve formation, publication, spending, voting, outreach, contracts, and public claims. AI review is advisory only.

3. What This Fund May Do Later

- Explore lawful earned revenue, business services, products, paid workshops, licensing, technology, property, or partnerships after formation and approval.
- Use customer-facing contracts, invoices, receipts, privacy notices, and refund terms only after review.
- Use nonprofit-owned, nonprofit-controlled, or mission-lock structure only if counsel confirms.

4. What This Fund Cannot Do Now

- Form or activate BenefitAll LLC, sell memberships, accept dues, accept capital, offer ownership, promise returns, distribute profits, launch sales, sign contracts, hire workers, lease property, or publish payment pages.
- Use charitable donations, 501c4 issue records, PAC data, school/youth resources, safeguarding records, or raw cross-lane donor/member data.
- Make securities-like, cooperative ownership, payout, dividend, patronage, investment, or revenue-share promises.

5. Activation Checklist

Gate	What Must Be True Before Use	Status
Structure decision	Counsel confirms nonprofit-owned/nonprofit-controlled or mission-lock structure, management model, tax classification, private-benefit risk, securities risk, and conflict controls.	Pending
Formation and tax	State filing, registered agent, operating agreement, EIN if needed, licenses, tax registration, and governing approvals complete.	Pending
Securities review	Written review of membership, dues, capital, financing, ownership, return language, and whether offering rules apply.	Pending
Bank/books	Separate account, customer/revenue ledger, cost centers, invoices/receipts, refund policy, and no c3/c4/PAC commingling.	Pending
Cost-sharing	Fair-market reimbursement and written agreements for any shared staff, brand, vendors, space, technology, or overhead.	Pending
Privacy/safeguarding	No raw sensitive data in public pages, Google Docs, Discord, AI tools, or dashboards; only de-identified aggregates after written privacy approval.	Pending

6. Public Language Rules

Safe Public Wording

- Paradise is planning a possible future BenefitAll LLC mission-enterprise lane that would require counsel, tax/accounting review, formation, bank/books, insurance, and public wording before activity.
- No BenefitAll payment, dues, investment, ownership, or revenue pathway is open unless a later approved BenefitAll document says so.
- Enterprise activity is separate from charitable, social-welfare, and PAC activity.

Do Not Say

- Invest in BenefitAll now.
- Members receive returns, dividends, patronage, ownership, or asset claims.
- Purchases are tax-deductible charitable gifts.
- 501c4 issue records may be used for customer acquisition.

- BenefitAll is active, selling, hiring, leasing, or accepting payments.

7. Bank, Books, Records, And Firewall Controls

Control Area	Public Review Rule
Separate accounts	Each lane needs its own bank account and books before use. No fund may borrow another lane to create public authority.
Approval records	Every future approval must identify owner, lane, amount if money is involved, reviewer, date, status, and public-summary permission.
Public dashboard	Only approved aggregate summaries may appear publicly. Raw ledgers, donor/member data, youth data, incident records, legal notes, and private partner notes stay restricted.
Cross-lane support	Any shared staff, brand, vendor, space, technology, data, or overhead requires written cost-sharing and counsel/accounting review before use.
AI tools	AI may help draft and review. Humans approve publication, outreach, money movement, signatures, votes, role assignment, and source-of-truth changes.

8. Safeguarding And Privacy Triggers

- Youth, school, student-record, guardian-consent, background-check, mandatory-reporting, transportation, food, care, health/access, housing, job-placement, property, incident, and whistleblower topics require separate written review before activity.
- No youth, safeguarding, health/access, incident, whistleblower, student, campaign, customer, or raw cross-lane donor/member data may enter public pages, open Google Docs copies, Discord, AI tools, or dashboards.
- Public materials may use only approved aggregate summaries or de-identified examples after privacy review.
- School-related work requires district/school approval, guardian consent where needed, FERPA-aware handling, accessibility review, insurance review, and approved public wording.

9. Open Legal, Accounting, And Professional Questions

1. Should BenefitAll exist, and who should own/control it under a mission-lock structure?
2. What tax classification and Tennessee tax duties apply?
3. Would any membership, dues, cooperative, rebate, patronage, capital, or benefit structure create securities or consumer-protection risk?
4. What UBIT/private-benefit issues arise if affiliated with a nonprofit?
5. What cost-sharing, brand, vendor, privacy, and data-use agreements are required?

10. Covenant-Member Review Standard

- PASS means public readers can understand the lane, limits, and approval gates without mistaking the appendix for active authority.
- HOLD means wording is inaccurate, risky, unclear, overpromising, internally inconsistent, or weaker than V8.
- No PASS may be read as legal certification, tax advice, accounting sign-off, securities clearance, campaign-finance clearance, program launch, fundraising permission, or website authorization.

11. Official Reference Points

Topic	Official Source URL
SEC exempt offerings	https://www.sec.gov/resources-small-businesses/exempt-offerings
SBA write your business plan	https://www.sba.gov/business-guide/plan-your-business/write-your-business-plan
SBA register your business	https://www.sba.gov/business-guide/launch-your-business/register-your-business
FinCEN BOI information	https://www.fincen.gov/beneficial-ownership-information-reporting